



**Head Office  
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P.O. Box N-7118  
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**NOTICE of Bank of The Bahamas Private Placement of  
\$30,000,000 at 3.125% Fixed Rate Perpetual Contingent  
Convertible Capital Bonds**

Bank of the Bahamas Limited is offering a private placement of \$30,000,000 at 3.125% Fixed Rate Perpetual Contingent Convertible Capital Bonds (CoCo) to accredited investors only. The Private Placement will be offered in three tranches of \$10,000,000.00 on the following dates:

December 31<sup>st</sup> 2016  
January 30<sup>th</sup>, 2017  
February 28<sup>th</sup>, 2017

The issue will open at 9:00 a.m. and close at 5:00 p.m. on the same day for each tranche offering.

Copies of the Private Placement document and subscription forms will be distributed by invitation only to accredited investors as defined in Regulation 2 of the Securities Industry Act 2012.

